

## SwissOne Smart Index Crypto Certificate

# Capitalise on the Vast Growth Potential in Crypto With Our Tracker Certificate

By lowering the barrier to entry to a €1,000<sup>(1)</sup> minimum investment, we've made it an easy decision to gain exposure to 50 of the best-performing Crypto Assets. In October 2021, the Smart Index Crypto Fund Tracker Certificate will launch globally with our partners, **ISP Securities AG**.

Committed to offering continuous financial innovation, SwissOne's fund tracker certificate aims to passively replicate the performance of an equally weighted portfolio of the top 50 crypto assets in the world, ranked by market capitalization. Clients are able to start with an investment as low as €1,000<sup>(1)</sup> into one of the broadest asset offerings by any crypto investment fund. The market exposure offered by this fund tracker certificate reduces risk, especially for those who lack experience in the potentially volatile crypto market, while allowing investors to take advantage of promising up-and-coming projects.

The Tracker Certificate provides an opportunity to participate in the performance of the underlying index fund in a transparent way through a single transaction. The product replicates the price movement of the strategy, subject to applicable tracker fees.

The Smart Index Crypto Certificate follows the highest quality financial standards — exactly what is expected of a Swiss-made service.

Through a diverse, well-balanced, passive portfolio, the underlying fund risks are managed effectively while allowing investors to reap the rewards of this emerging market. SwissOne Capital has carefully constructed and tested trading parameters to achieve a largely equally-weighted portfolio of assets with smart rebalancing and allocation rules that produces superior returns by over-weighting strong performing assets. Passively determined by market forces, it encompasses 50 of the top ranked crypto-based decentralized projects to gain exposure to Crypto's vast return potential.



Underlying Fund: Unaudited performance year-to-date  
Source: SwissOne Capital, Bloomberg, Coinmarketcap. Data as at 31 Aug 2021

### UNDERLYING FUND - PERFORMANCE SINCE INCEPTION

|      | Jan    | Feb    | Mar    | Apr    | May    | Jun    | Jul    | Aug    | Sept   | Oct    | Nov    | Dec    | YTD     |
|------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| 2019 |        |        |        |        |        |        |        |        |        |        | -16.1% | -15.5% | -29.1%  |
| 2020 | +38.2% | -2.3%  | -29.8% | +17.3% | +10.1% | +2.0%  | +22.3% | +23.0% | -15.3% | -10.8% | +40.2% | +9.7%  | +118.3% |
| 2021 | +67.8% | +65.4% | +41.1% | +46.2% | -37.7% | -13.8% | +1.5%  | +54.7% |        |        |        |        | +382.6% |

|                     |  |
|---------------------|--|
| Type of Product:    | Tracker Certificate  |
| Underlying Asset:   | Class D shares in the SwissOne Smart Index Crypto Fund Limited       |
| ISIN / Valor:       | CH1120287219 / 112028721   |
| Tracker Initiator:  | SwissOne Capital AG  |
| Custodian / Broker: | ISP Securities AG  |
| Issuer:             | Asset Segregated SPV # 61 IC incorporated in Jersey                  |
| Liquidity:          | Monthly  |
| Reference Currency: | EUR  |
| Denomination:       | EUR 1,000 at launch <sup>(1)</sup>                                   |
| Term:               | Open ended   |
| Offer Mode:         | Private Placement to Professional Clients / Qualified Investors only |
| Clearing System:    | SIX SIS, Switzerland   |
| Admin Fee:          | Up to 0.50% p.a.   |
| Brokerage Fee:      | 0.15%  |

The Underlying Fund charges a 2.0% management fee & 20% performance fee

### WHY WE'RE DIFFERENT

"... it was disappointing to see that most crypto funds either were limited to only Bitcoin and Ethereum and a handful of cherry-picked projects ... SwissOne's Smart Strategy provides implicit coverage for a wide array of crypto token types."

Jonathan Els – SwissOne Client

## SwissOne Smart Index Crypto Certificate

### ASSET-BACKED CERTIFICATE

Each certificate issued is backed by an equal investment into the underlying registered Mutual Fund, providing certificate holders peace of mind that their investment is in safe hands.

- (1) The value of the certificate will change based on performance of the underlying fund
- (2) All investments into the Certificate are subject to a 1% cash buffer that is retained for payment of accrued & ongoing certificate fees. Refer to the Term Sheet for more information.

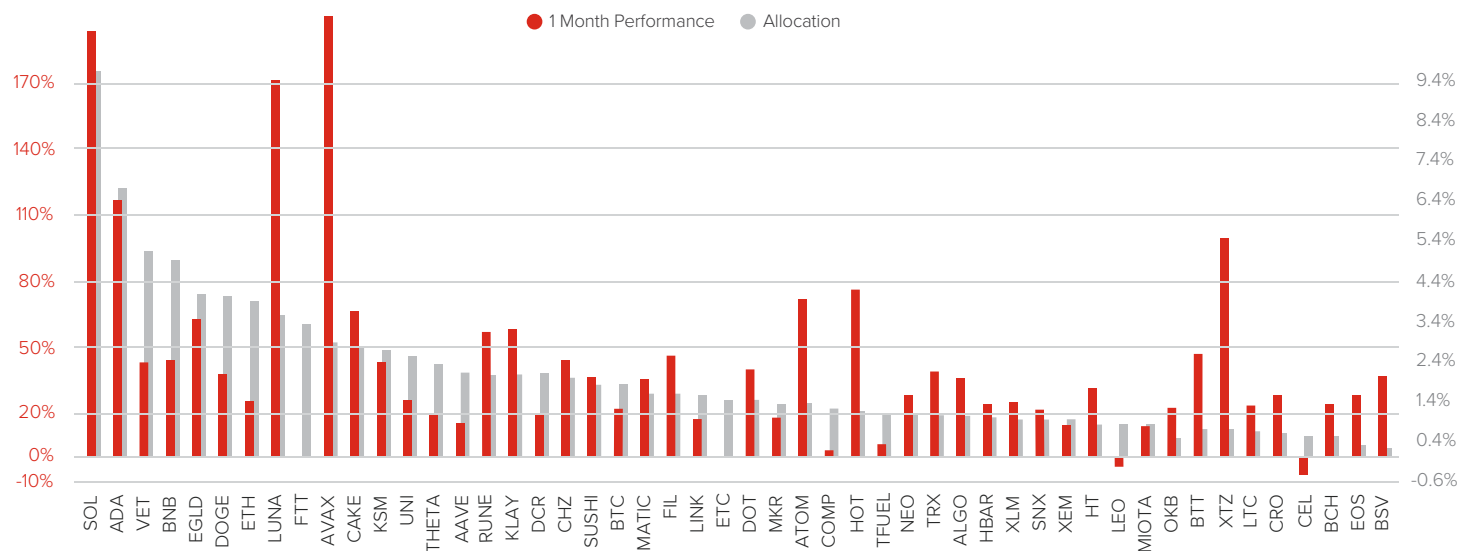
### SECURITY

SwissOne adopts industry best practices to secure the Fund's underlying investments with institutional grade security:

- All private keys are secured within custom developed, redundant Hardware Security Modules (HSMs);
- Transaction approval is performed on custom-built, dedicated, secured, tamper proof authorization terminals that communicate with the HSM via encrypted messages;
- Multi-signature authorization is required for all transactions.

### ALLOCATION & PERFORMANCE

of Underlying Fund Constituents



### GREATER MARKET DIVERSIFICATION

| Asset Category | Top 10 | Top 20 | Top 50 |
|----------------|--------|--------|--------|
| Currency       | 50%    | 35%    | 11%    |
| Exchange       | 10%    | 5%     | 19%    |
| Platform       | 40%    | 35%    | 41%    |
| Other          | 0%     | 25%    | 29%    |

### ASSET CLASS BREAKDOWN

